KAYE SCHOLER LLP Richard G. Smolev (RS 2222) 425 Park Avenue New York, New York 10022-3598 (212) 836-8000 (telephone) (212) 836-8689 (facsimile)

Counsel for InPlay Technologies, Inc.,

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT NEW YORK

	:	
		Chapter 11
	:	Case No.: 05-44481 (RDD)
Debtors.	:	Jointly Administered
	Debtors.	:

NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF NOTICES AND DOCUMENTS

PLEASE TAKE NOTICE that InPlay Technologies, Inc., pursuant to section 1109 of title 11 of the United States Code, 11 U.S.C. § 101 et seq., and Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure, hereby appears through KAYE **SCHOLER LLP**, its undersigned counsel, and requests service of all notices and documents herein upon:

> KAYE SCHOLER LLP 425 Park Avenue New York, New York 10022-3598 Attn: Richard G. Smolev (rsmolev@kayescholer.com)

> > and

INPLAY TECHNOLOGIES, INC. 234 South Extension Road Mesa, AZ 85201 Attn: Heather Beshears (heather@inplaytechnologies.com)

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PLEASE TAKE FURTHER NOTICE that the foregoing request for service

includes all pleadings of any kind, including, without limitation, all notices, applications,

motions, complaints and orders, whether written or oral, formal or informal, however transmitted

or conveyed, related in any way to the above-captioned debtors, their property, or their estates.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and

Demand for Service of Notices and Documents (the "Notice") nor any later appearance, pleading,

proof of claim, claim, or suit shall constitute a waiver of (i) the right to have final orders in

noncore matters entered only after de novo review by a District Judge; (ii) the right to trial by

jury in any proceeding triable in these cases or any case, controversy, or proceeding related to

these cases; (iii) the right to have the District Court withdraw the reference in any matter subject

to mandatory or discretionary withdrawal; (iv) any objection to the jurisdiction of this

Bankruptcy Court for any purpose other than with respect to this Notice; (v) an election of

remedy; or (vi) any other rights, claims, actions, defenses, setoffs, or recoupments as appropriate,

in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs,

and recoupments are expressly reserved.

Dated: New York, New York

November 21, 2006

KAYE SCHOLER LLP

/s/ Richard G. Smolev

Richard G. Smolev (RS 2222)

425 Park Avenue

New York, New York 10022-3598

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